SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1 Data of Danart (Da | ste of continent supertural) | | |
|---|---|--|--|
| | . Date of Report (Date of earliest event reported) | | |
| Jan 24, 2019 | | | |
| 2. SEC Identification Number | | | |
| 147669 | 147669 | | |
| 3. BIR Tax Identification No. | | | |
| 000-432-378 | | | |
| 4. Exact name of issuer as specified in its charter | | | |
| Cosco Capital, In | IC. | | |
| 5. Province, country of | or other jurisdiction of incorporation | | |
| Manila, Philippines | | | |
| 6. Industry Classification | tion Code(SEC Use Only) | | |
| | | | |
| 7. Address of principa | 7. Address of principal office | | |
| | dez St., Paco, Manila | | |
| Postal Code 1007 | | | |
| | number including area and | | |
| • | number, including area code | | |
| (632) 522-8801 to | | | |
| | ormer address, if changed since last report | | |
| None | | | |
| 10. Securities registe | red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | | |
| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | | |
| Common | 7,267,233,364 | | |
| 11. Indicate the item | numbers reported herein | | |

Other Matters

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Cosco Capital, Inc. COSCO

PSE Disclosure Form 9-1 - Share Buy-Back Transactions *References: Section 9 of the Revised Disclosure Rules*

Subject of the Disclosure

Buy Back of shares dated January 24, 2019.

Background/Description of the Disclosure

Cosco Capital, Inc. bought back a total of 335,000 shares for a total of P2,493,077.00 pursuant to its buy back program.

Type of Securities

Common

Preferred

Others

Details of Share Buy-Back Transaction(s)

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| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| Jan 24, 2019 | 135,000 | 7.4352 |
| Jan 24, 2019 | 67,500 | 7.44 |
| Jan 24, 2019 | 132,500 | 7.45 |
| | 335,000 | |

Effects on Number of Shares

| | Before | After |
|--------------------|---------------|---------------|
| Outstanding Shares | 7,267,233,364 | 7,266,898,364 |
| Treasury Shares | 138,030,200 | 138,365,200 |

| Cumulative Number of Shares Purchased to Date ¹ | 138,365,200 |
|--|----------------|
| Buy-Back Program | 2,000,000.00 |
| Total Amount of Shares Repurchased | 922,553,336.34 |

| Other Relevant Information | | | | | |
|---|--|--|--|--|--|
| None | | | | | |
| ¹ From the date when the share buy-back program commenced. | | | | | |
| Filed on behalf by: | | | | | |
| Name | Candy Dacanay-Datuon | | | | |
| Designation | Assistant Corporate Secretary / Compliance Officer | | | | |
| | | | | | |